

Charity Portal

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FPC-677976

Charity

AGO Charity Record	Rec-58501	AG Charity Number	062202
Charity Name	CU KIDS AT HEART, INC.		
Test field to Trigger the Payment Email			

eFiler Info

eFiler Email	dhoang@eascorp.org	Preparer Name	David Hoang
Filing Year	2023	Filing Status	Submitted
Filing Mode	eFile		

Organization Details

Form-PC Name	FPC-677976	Date of determination letter	12/13/2016
Federal Id	81-4905853	Current Fiscal Period End Date	12/31/2023
Current Fiscal Period Start Date	1/1/2023	Fax Number	
eFiler Compay Name (if diff frm Charity)		Form of Organization	Corporation
Is eFiler different from org contact?	No	IRS Tax Exempt Status	Received
eFiler Name (diff frm Charity)		Is address same as org address?	<input checked="" type="checkbox"/>
eFiler Street Address (diff frm Charity)		Is Final Prior to Dissolution?	<input type="checkbox"/>
eFiler City		Mailing Address	35 Corporate Drive Suite 300
eFiler State (diff frm Charity)		Organization Created Date	12/13/2016
eFiler Zip Code (diff frm Charity)		Organization Created Place	Burlington, MA
eFiler Phone Number (diff frm Charity)		Organization First Charity Engage Date	12/13/2016
Organization Name	CU KIDS AT HEART, INC.	Other form of Organization	
Organization Purpose 1	Provide grants	Primary Contact Name	David Hoang
Organization Purpose 2	Other health	Contact Person Email	dhoang@eascorp.org
Organization Address	35 Corporate Drive Suite 300	Primary Contact Street Address	35 Corporate Drive Suite 300
Organization City	Burlington	Primary Contact City	Burlington
Organization State	Massachusetts	Primary Contact State	Massachusetts
Organization Zip Code	01803	Primary Contact Zip Code	01803

Type of Organization	Philanthropy/ Voluntarism/ Grantmaking Foundations	Primary Contact Phone	781-933-9950
Under what section 501(c)	3		

Types of Solicitation activities expect to engage (Fiscal year reported here)

Sch.A1 Mass mailing	<input type="checkbox"/>	Sch.A1 door-to-door	<input type="checkbox"/>
Sch.A1 Entertainment event	<input checked="" type="checkbox"/>	Sch.A1 Telemarketing w/out sale of goods	<input type="checkbox"/>
Sch.A1 Telemarketing with sale of goods	<input type="checkbox"/>	Sch.A1 Telemarketing with sale of ads	<input type="checkbox"/>
Sch.A1 Via the Internet	<input type="checkbox"/>	Sch.A1 Raffle, bingo, or gaming event	<input checked="" type="checkbox"/>
Sch.A1 Sale of goods not by telephone	<input type="checkbox"/>	Sch.A1 Individual mailings	<input type="checkbox"/>
Sch.A1 Corporate solicitations	<input checked="" type="checkbox"/>	Sch.A1 Grant proposals	<input type="checkbox"/>
Sch.A1 Other types of solicitation			

Types of Solicitation activities expect to engage (Fiscal year following)

Sch.A2 Mass mailing	<input type="checkbox"/>	Sch.A2 door-to-door	<input type="checkbox"/>
Sch.A2 Entertainment event	<input checked="" type="checkbox"/>	Sch.A2 Telemarketing w/out sale of goods	<input type="checkbox"/>
Sch.A2 Telemarketing with sale of goods	<input type="checkbox"/>	Sch.A2 Telemarketing with sale of ads	<input type="checkbox"/>
Sch.A2 Via the Internet	<input type="checkbox"/>	Sch.A2 Raffle, bingo, or gaming event	<input checked="" type="checkbox"/>
Sch.A2 Sale of goods not by telephone	<input type="checkbox"/>	Sch.A2 Individual mailings	<input type="checkbox"/>
Sch.A2 Corporate solicitations	<input checked="" type="checkbox"/>	Sch.A2 Grant proposals	<input type="checkbox"/>
Sch.A2 Other types of solicitation			

Solicitation

Solicit contributions FY reported?	Yes	Sch.A1 Claim exemption?	No
Sch.A1 religious exemption	<input type="checkbox"/>	Sch.A1 Under 5k, 10 people exemption	<input type="checkbox"/>
AKA during Solicitation of Charity			
Sch.A1 Professional solicitor	No	Sch.A1 Professional solicitor name	
Sch.A1 Professional solicitor address		Sch.A1 Professional solicitor city	
Sch.A1 Professional solicitor state		Sch.A1 Professional solicitor zip code	
Sch.A1 Professional fundraising counsel	No	Sch.A1 Prof fundraising counsel name	
Sch.A1 Prof fundraising counsel address		Sch.A1 Prof fundraising counsel city	

Sch.A1 Prof fundraising counsel state		Sch.A1 Prof fundraising counsel zip code	
Sch.A1 Commercial co-venturer	No	Sch.A1 Commercial co-venturer Name	
Sch.A1 Commercial co-venturer address		Sch.A1 Commercial co-venturer city	
Sch.A1 Commercial co-venturer state		Sch.A1 Commercial co-venturer zip code	
Sch.A1 Own employees	<input type="checkbox"/>	Sch.A1 Volunteers	<input checked="" type="checkbox"/>
Sch.A1 Custody Indiv Responsible Name 1	Jane Melchionda Chairman	Sch. A1 Custody Indiv Responsible Add 1	35 Corporate Drive Suite 300
Sch.A1 Custody Indiv Responsible City 1	Burlington	Sch.A1 Custody Indiv Responsible State 1	Massachusetts
Sch.A1 Custody Indiv Responsible Zip 1	01803		
Sch.A1 Custody Indiv Responsible Name 2	David Hoang Treasurer	Sch. A1 Custody Indiv Responsible Add 2	35 Corporate Drive Suite 300
Sch.A1 Custody Indiv Responsible City 2	Burlington	Sch.A1 Custody Indiv Responsible State 2	Massachusetts
Sch.A1 Custody Indiv Responsible Zip 2	01803		
Sch.A1 Custody Indiv Responsible Name 3	Robert Bartol Secretary/Clerk	Sch. A1 Custody Indiv Responsible Add 3	35 Corporate Drive Suite 300
Sch.A1 Custody Indiv Responsible City 3	Burlington	Sch.A1 Custody Indiv Responsible State 3	Massachusetts
Sch.A1 Custody Indiv Responsible Zip 3	01803		
Sch.A1 Distrib Indiv Responsible Name 1	Jane Melchionda Chairman	Sch.A1 Distrib Indiv Responsible Add 1	35 Corporate Drive Suite 300
Sch. A1 Distrub Indiv Responsible City 1	Burlington	Sch.A1 Distrib Indiv Responsible State 1	Massachusetts
Sch. A1 Distrib Indiv Responsible Zip 1	01803		
Sch.A1 Distrib Indiv Responsible Name 2	David Hoang Treasurer	Sch.A1 Distrib Indiv Responsible Add 2	35 Corporate Drive Suite 300
Sch. A1 Distrub Indiv Responsible City 2	Burlington	Sch.A1 Distrib Indiv Responsible State 2	Massachusetts
Sch. A1 Distrib Indiv Responsible Zip 2	01803		
Sch.A1 Distrib Indiv Responsible Name 3	Robert Bartol Secretary/Clerk	Sch.A1 Distrib Indiv Responsible Add 3	35 Corporate Drive Suite 300
Sch. A1 Distrub Indiv Responsible City 3	Burlington	Sch.A1 Distrib Indiv Responsible State 3	Massachusetts
Sch. A1 Distrib Indiv Responsible Zip 3	01803		
Solicit contributions following FY?	Yes	Sch.A2 Claim exemption?	No
Sch.A2 religious exemption	<input type="checkbox"/>	Sch.A2 Under 5k, 10 people exemption	<input type="checkbox"/>
AKA during Solicitation of Charity 2			
Sch.A2 Professional solicitor	No	Sch.A2 Professional solicitor name	
Sch.A2 Professional solicitor address		Sch.A2 Professional solicitor city	

Sch.A2 Professional solicitor state		Sch.A2 Professional solicitor zip code	
Sch.A2 Professional fundraising counsel	No	Sch.A2 Prof fundraising counsel name	
Sch.A2 Prof fundraising counsel address		Sch.A2 Prof fundraising counsel city	
Sch.A2 Prof fundraising counsel state		Sch.A2 Prof fundraising counsel zip code	
Sch.A2 Commercial co-venturer	No	Sch.A2 Commercial co-venturer name	
Sch.A2 Commercial co-venturer address		Sch.A2 Commercial co-venturer city	
Sch.A2 Commercial co-venturer state		Sch.A2 Commercial co-venturer zip code	
Sch.A2 Own employees	<input type="checkbox"/>	Sch.A2 Volunteers	<input checked="" type="checkbox"/>
Sch.A2 Custody Indiv Responsible Name 1	Jane Melchionda Chairman	Sch.A2 Custody Indiv Responsible Add 1	35 Corporate Drive Suite 300
Sch.A2 Custody Indiv Responsible City 1	Burlington	Sch.A2 Custody Indiv Responsible State 1	Massachusetts
Sch.A2 Custody Indiv Responsible Zip 1	01803		
Sch.A2 Custody Indiv Responsible Name 2	David Hoang Treasurer	Sch.A2 Custody Indiv Responsible Add 2	35 Corporate Drive Suite 300
Sch.A2 Custody Indiv Responsible City 2	Burlington	Sch.A2 Custody Indiv Responsible State 2	Massachusetts
Sch.A2 Custody Indiv Responsible Zip 2	01803		
Sch.A2 Custody Indiv Responsible Name 3	Robert Bartol Secretary/Clerk	Sch.A2 Custody Indiv Responsible Add 3	35 Corporate Drive Suite 300
Sch.A2 Custody Indiv Responsible City 3	Burlington	Sch.A2 Custody Indiv Responsible State 3	Massachusetts
Sch.A2 Custody Indiv Responsible Zip 3	01803		
Sch.A1 Distrib Indiv Responsible Name 4	Jane Melchionda Chairman	Sch.A1 Distrib Indiv Responsible Add 4	35 Corporate Drive Suite 300
Sch.A2 Distrub Indiv Responsible City 1	Burlington	Sch.A2 Distrib Indiv Responsible State 1	Massachusetts
Sch.A2 Distrib Indiv Responsible Zip 1	01803		
Sch.A1 Distrib Indiv Responsible Name 5	David Hoang Treasurer	Sch.A1 Distrib Indiv Responsible Add 5	35 Corporate Drive Suite 300
Sch.A2 Distrub Indiv Responsible City 2	Burlington	Sch.A2 Distrib Indiv Responsible State 2	Massachusetts
Sch.A2 Distrib Indiv Responsible Zip 2	01803		
Sch.A1 Distrib Indiv Responsible Name 6	Robert Bartol Secretary/Clerk	Sch.A1 Distrib Indiv Responsible Add 6	35 Corporate Drive Suite 300
Sch.A2 Distrub Indiv Responsible City 3	Burlington	Sch.A2 Distrib Indiv Responsible State 3	Massachusetts
Sch.A2 Distrib Indiv Responsible Zip 3	01803		
Has this org solicited funds out of state	No	Solicitation States	

Financial

Paid employees?	No	Compensation to individuals not included	
Explanation for not quantified response		Compensation provided to consultants	Yes
Charity maintain a Bank Account?	Yes	No Charity Bank Reason	
Organization's accounting method	Accrual		
Contributions, gifts, grants received	\$344,419	Gross support and revenue	\$352,457
Program services and similar amounts	\$377,229	Fundraising expenses	\$251
Management and general expenses	\$5,848	Payments to affiliates	\$0
Total expenses	\$383,328	Net assets or fund balances	\$212,483

Restricted funds

Donor restrict funds loaned unrestrict	No	Restrict remove from fund - explain
Restrict remove from donor-restrict fund	No	Donor restrict funds loaned - explain

Management & Affiliates

Enjoined/prohibited from solic contrib?	No	Enj/prohib from solic contrib - explain
Been refused reg?	No	Been refused reg - Explanation
Voluntary agreement of compliance?	No	Voluntary agree of compliance - Explain
Subject of a proceeding?	No	Subject of a proceeding - explanation
Other offices/branches/chapters/affilia	No	

Reviewer's Data

Filer type for reviewer info		Reviewer name as a confirmation	David Hoang
Single Employee Charity Request	<input type="checkbox"/>	Single Signatory Request Status	
Reviewer 1 Name	Robert Bartol	Reviewer 2 Name	
Reviewer 1 Email	rbartol@eascorp.org	Reviewer 2 Email	
Reviewer1 Status	Accepted	Reviewer2 Status	
Preparer authorized signatory?	Yes		

Schedule VCO

Schedule VCO Q1	No	Schedule VCO Q2
Charitable purposes		Organization purpose

Related Parties

Payment/value transfer to related party	No
Payment Transf Addl info:	
Sold/bought asset to/from related party?	No
Asset Transacted Addl Info:	
Leased assets to/from related party?	No
Leased Assets Addl Info:	
Been indebted to related party?	No
Indebted Addl Info:	
Made/help investment in related party?	No
Investments Addl info	
Furnished goods, etc to related party?	No
Furnished Goods Addl Info:	
Acquired goods etc from RP-compensation?	No
Acquired Goods Addl Info:	
Agreement with related party	No
Agreement Addl Info:	
Paid wages to related party?	No
Paid Wages Addl Info:	
Transferred income to/for use by RP?	No
Transferred Income Addl Info:	
Org party to transaction w/fin interest?	No
Fin Interest Addl info:	
Org invested in corporate stock?	No
Corporate Stock Addl Info:	
Property held in name of person/org?	No
Property Held Addl Info:	
Org make grant award/contribution?	No
Contribution Addl info:	

Related party
explanation - value,
terms

Related party
explanation - name,
nature

Notes & Attachments

Financial Statement		Authorized Charity Individuals	
Type	File	Type	File
Last Modified	David Hoang	Last Modified	David Hoang
Description	Download	Description	Download
Federal Revenue Support		Principal Executives	
Type	File	Type	File
Last Modified	David Hoang	Last Modified	David Hoang
Description	Download	Description	Download

Highest Paid Consultants

HPC-084616	
Name/Title	
Amount of \$\$	
Type(s) of Service	
View More	Click Here
HPC-084617	
Name/Title	
Amount of \$\$	
Type(s) of Service	
View More	Click Here
HPC-084618	
Name/Title	G.T. Reilly & Company
Amount of \$\$	\$4,125.00
Type(s) of Service	Accounting & Tax Prep Services
View More	Click Here
HPC-084619	
Name/Title	
Amount of \$\$	
Type(s) of Service	
View More	Click Here
HPC-084620	
Name/Title	
Amount of \$\$	
Type(s) of Service	
View More	Click Here

Bank Details

BANK-084567	
Address	

Bank
Phone Number
View More [Click Here](#)

BANK-084568

Address **220 Donald Lynch Boulevard, Marlborough, MA 01752**
Bank **Digital Federal Credit Union**
Phone Number **800-328-8797**
View More [Click Here](#)

BANK-084569

Address **35 Corporate Drive Suite 300, Burlington, MA 01803**
Bank **Eastern Corporate Federal Credit Union**
Phone Number **781-933-9950**
View More [Click Here](#)